DGAP Voting Rights Announcement: HeidelbergCement AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europewide distribution

#### 27 02 2019

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

# **Notification of Major Holdings**

#### 1. Details of issuer

| Name:                          | HeidelbergCement AG   |
|--------------------------------|-----------------------|
| Street:                        | Berliner Straße 6     |
| Postal code:                   | 69120                 |
| City:                          | Heidelberg<br>Germany |
| Legal Entity Identifier (LEI): | LZ2C6E0W5W7LQMX5ZI37  |

#### 2. Reason for notification

| X | Acquisition/disposal of shares with voting rights |
|---|---|
|   | Acquisition/disposal of instruments               |
|   | Change of breakdown of voting rights              |
|   | Other reason:                                     |
|   |   |

# 3. Details of person subject to the notification obligation

Natural person (first name, surname): Dharma Teja Ignacio Jayanti Date of birth: 21 Oct 1968

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Ц

### 5. Date on which threshold was crossed or reached:

19 Feb 2019

## 6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | instruments | in %   | nursuant to Sec. 41 WnHG |
|-----------------------|---|-------------|--------|--------------------------|
| New                   | 4.95 %  | 0 %         | 4.95 % | 198416477                |
| Previous notification | 5.46 %  | 0 %         | 5.46 % | /                        |

# 7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute                 |  | In %                     |                         |
|--------------|--------------------------|--|--------------------------|-------------------------|
|              | Direct<br>(Sec. 33 WpHG) |  | Direct<br>(Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE0006047004 | 0 9818784                |  | 0 %                      | 4.95 %                  |
| Total        | 9818784                  |  | 4.93                     | 5 %                     |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
|                    |                             |                               |                        | %                  |
|                    |                             | Total                         |                        | %                  |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
|                    |                             |                               |                             |                        | %                  |
|                    |                             |                               | Total                       |                        | %                  |

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).

X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

| Name   | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| Dharma Teja Ignacio Jayanti                            | %   | %   | %                                      |
| Corsair Capital Group, Ltd.                            | %   | %   | %                                      |
| Corsair Capital, L.P.                                  | %   | %   | %                                      |
| Corsair Capital LLC                                    | %   | %   | %                                      |
| Corsair IV Management L.P.                             | %   | %   | %                                      |
| Corsair IV Financial Services<br>Capital Partners L.P. | %   | %   | %                                      |
| BCP CC Holdings GP L.L.C.                              | %   | %   | %                                      |
| BCP CC Holdings L.P.                                   | %   | %   | %                                      |
| First Eagle Holdings, Inc.                             | %   | %   | %                                      |
| First Eagle Investment<br>Management, LLC              | 4.95 %                                      | %   | 4.95 %                                 |

### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

| 10. Other explanatory remarks:   |
|--|
| Date 26 Feb 2019   |
| 27.02.2019 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press |

Archive at www.dgap.de

Language:English Company:HeidelbergCement AG Berliner Straße 6 69120 Heidelberg

Germany
Internet: www.heidelbergcement.com

# End of NewsDGAP News Service

781589 27.02.2019