

**HeidelbergCement AG****Facts sheet in relation to the refinancing executed on  
17 June 2009**

**Total Facility Amount:** EUR 8,744,558,153.05

**Tranching:** Facility A (Term loan): EUR 5,205,560,000.00  
Facility B (Term loan): EUR 1,253,724,805.63  
RCF: EUR 2,285,273,347.42

**Termination Date:** 15 December 2011

**Margin:** 4.25 per cent. p.a.

**Duration fee:** undisclosed; calculated on quarterly basis on Facility A and B, payable on the Termination Date, subject to a reduction mechanism related to the level of prepayments.

**Commitment Fee:** 1.5 per cent. p.a.

**Up-front fee:** undisclosed

**Security:** The lender benefit from the following security package:

- (i) Upstream Guarantees of material subsidiaries
- (ii) Share Pledges of subsidiaries
- (iii) Cash Pool Account Pledge Agreements
- (iv) Pledge over Intra-group Loans

**Exception:** Hanson Limited and its subsidiaries are excluded from the requirement to grant security due to the negative pledge restrictions in the Hanson bonds.

Heidelberg, 18 June 2009