



HEIDELBERGCEMENT

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PRESS RELEASE

SUCCESSFUL SALE BY HEIDELBERGCEMENT OF ITS 35% STAKE IN VICAT

- Offer price set at €86.00 per share
- Total proceeds of the sale: €1.4bn

Paris, 13 June 2007

HeidelbergCement announces the success of its market offering for the sale of its stake in Vicat's share capital, launched on May 30, 2007. The offer price has been set at €86.00 per share.

Following the transaction, Vicat will significantly increase its free-float, from the current 5.1% to 28.1% which could be raised to 30.4% if the over-allotment option is exercised in full.

772,659 shares are being allocated to the public offering in France, representing 7% of the shares offered in the market; 9,999,117 shares are being allocated to the international private placement, representing 93% of the market offering (excluding over-allotment option). The gross proceeds of the market sale will amount to €926m, and to €1.0bn if the over-allotment option is exercised in full.

Simultaneously, HeidelbergCement is selling the remaining part of its stake in Vicat's share capital, at the market offering price, to Vicat and the family holdings (Soparfi and Parfininco), the majority owners of Vicat's share capital. These sales are split as follows:

- 4.00% of the share capital, i.e. 1,871,000 shares, purchased by the family holdings for €161m;
- 5.70% of the share capital, i.e. 2,664,367 shares, purchased by Vicat through its share repurchase plan, for €229m. Depending on whether the over-allotment option is exercised, Vicat will be able to acquire up to 1,077,177 additional shares. The total number of shares repurchased by the company could therefore account for a maximum of €322m. As a result, treasury shares could account for 7.12% up to a maximum of 9.42% of Vicat's share capital.

Following these transactions, gross proceeds received by HeidelbergCement from the sale of its 35.03% stake in Vicat's share capital will amount to €1.4bn.

Trading of Vicat shares on Eurolist by Euronext Paris has been suspended today and will resume on June 14, 2007. Settlement and delivery of the shares sold by HeidelbergCement is expected to occur on June 18, 2007.

The transaction is led by BNP PARIBAS and CALYON acting as Joint Bookrunners and Joint Lead Managers.

For further information, please contact:

VICAT

Group communication
Tel: +33 1 58 86 86 86
Fax: +33 1 58 86 87 87
Email: investorrelations@vicat.fr

HEIDELBERGCEMENT

Investors Relations
Tel: +49 6221 481 227
Fax: +49 6221 481 217
Email: IR-info@heidelbergcement.com

BRUNSWICK

Thomas Kamm + 33 1 53 96 83 83
Caroline Nico + 33 1 53 96 83 83

Public information

A prospectus in the French language has been prepared consisting of (i) a registration document registered with the French Autorité des marchés financiers (« AMF ») under n°R.07-045 dated 26 April 2007 and (ii) a securities note, which received visa n°07-164 dated 29 May 2007 from the AMF. This prospectus is available on the AMF web site (www.amf-france.org), on the Company's web site (www.vicat.fr) and without cost from the Company (Tour Manhattan – 6, place de l'Iris – 92095 Paris La Défense Cedex).

VICAT draws the attention of the public to section 4 of its prospectus describing certain risk factors relating to the Company and to section 2 of its securities note.

A legal notice has been published in the French Bulletin des annonces légales et obligatoires on 1 June 2007.

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